



AREA FORESIGHT

**PUNE REAL ESTATE
DATA HANDBOOK
NEW PROJECTS STATISTICS**

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DISCLAIMER

1. This data is derived from the MahaRERA website, where real estate projects data is publicly available.
2. As this data is not proof-checked by any authority, it is possible that some projects may have incorrect data.
3. For purpose of analysis, we try to ignore projects with grossly incorrect data, but this may include projects with minor incorrect data, which may skew the results.
4. Thus, this statistical report cannot be relied on for micro accuracy, rather it can be used to study macro trends at a larger level.
5. For further clarifications, you can contact the author - Rahul Ajmera (+91-9769252918)

SUMMARY OF NEW PROJECTS LAUNCHED IN JULY - DECEMBER 2025

1. New Launches are at a 5-year low as nearly 42,000 new units were launched in the second half of 2025. This could be on account of several reasons like delays in obtaining Environmental Clearance, Demarcations, Project Sanctions, etc.
2. The locations with the highest number of new units launches were Punawale-Tathawade-Nere (PIN 411033) - 4900 units, Keshavnagar-Mundhwa (PIN 411036) - 3100 units, Baner-Balewadi-Mahalunge (PIN 411045) - 2800 units, Charholi-Moshi (PIN 412105) - 2700 units and Wakad-Hinjawadi (PIN 411057) - 2500 units.
3. Top projects with over 800 units launched during this period include Godrej Aqua Vista (Mundhwa), Everland (Darumbare), Birla Evam Phase 1 (Manjari), VTP Aurelia Phase 1 (Manjari), Life Republic R14 Phase II (Jambhe) and Life Republic R34 Phase II (Jambhe). The biggest launch was Godrej Aqua Vista (Mundhwa) with 1600 units.
4. There has been a steady decline in the supply of smaller residential units (sized below 60 sqm RERA carpet area), in contrast to the increase in supply of larger units, suggesting that real estate developers are preferring to launch more larger homes.
5. While the share of 1, 2 BHK units is gradually falling, there has been a massive increase in new launches of 3, 4 BHK suggesting that Pune is becoming an affluent market with a need for larger homes.
6. The boom in the residential sector has resulted in a surge in new launches of retail shops, which will cater to the needs of the ever growing population.
7. Keshavnagar-Mundhwa (PIN 411036) has seen a surge in new launches of nearly 3000 units in the last six months of 2025, which is much higher than its average six-monthly supply in the last 5 years. But given the fall in supply in adjoining areas and the proposed Metro & Bridge connectivity, this excess supply is expected to be absorbed comfortably.
8. Conversely, some prominent areas like Wakad-Hinjawadi (PIN 411057), Charholi-Moshi (PIN 412105) and Kharadi-Vadgaon Sheri (PIN 411014), Bavdhan-Sus-Pashan (PIN 411021), Baner-Balewadi-Mahalunge (PIN 411045) have seen a drastic fall in new launches in CY2025.

Statistics of New Projects in Pune District launched in JULY - DECEMBER 2025				
Taluka	Units Share %	No of Projects	Total Units	Units / Project
Pune City	8%	74	3,215	43
Haveli	54%	341	23,010	67
Mulshi	23%	62	9,706	157
Others	15%	102	6,424	63
Total in Pune District	100%	579	42,355	73
Total No. of Unsold Units			35,117	83%
Total No. of Sold Units			290	1%
Total No. of Rehab Units			1,308	3%
Total No. of Booked Units			466	1%
Total No. of Reservation Units			212	1%
Total No. of Land Owner/ Investor Share			2,793	7%

Units of Carpet Area	Units	Units Share %
0-30 sqm	3,372	8%
30-60 sqm	12,739	30%
60-90 sqm	15,982	38%
90-120 sqm	7,371	17%
120-150 sqm	1,563	4%
150-200 sqm	929	2%
> 200 sqm	399	1%

Configuration of Units	Units	Units Share %
1 RK & Studio	1,116	3%
1 BHK	4,299	10%
1.5 BHK & 2 BHK	17,821	42%
2.5 BHK & 3 BHK	10,447	25%
3.5 BHK & 4 BHK	2,056	5%
Office	1,463	3%
Shop	3,290	8%

Type of Project	Units Share %	Projects	Units	Units / Project
Promoter Owned	64%	375	27,290	73
JV / JD with Landlord	36%	204	15,065	74

Trivia		
Permissible Built-up Area	68,57,305	sqm
Total Building Count	957	

Inventory Mix of New Projects launched in JULY - DECEMBER 2025							
New Supply in selected micro markets	Pin Code	TOTAL	1BHK	2BHK	3BHK	4BHK	Shop
Chakan	410501	1,300	635	125	0	1	348
Talegaon Dabhade (South)	410506	1,163	301	389	401	0	68
Talegaon Dabhade (North)	410507	526	55	364	34	0	46
Camp-Koregaon Park	411001	522	99	223	26	125	17
Peth Areas	411002	4	0	0	0	0	0
Deccan	411004	198	12	38	74	24	6
Mangalwar Peth	411011	41	12	2	0	0	5
Kharadi-Vadgaon Sheri	411014	795	21	167	201	249	11
Dhanori-Dighi-Vishrantwadi	411015	260	29	149	78	0	4
SB Road-Model Colony	411016	33	6	8	10	0	0
Rahatni-Kalewadi	411017	308	20	140	97	48	0
Pimpri	411018	48	5	20	9	0	5
PCMC MIDC	411019	61	0	17	3	0	33
Bavdhan-Sus-Pashan	411021	491	126	114	207	9	1
Pimple Saudagar / Nilakh	411027	223	0	16	111	87	3
Hadapsar-Handewadi	411028	1,190	71	551	346	39	49
Peth Areas / Sinhagad Rd	411030	489	3	218	122	19	81
Punawale-Tathawade-Jambhale	411033	4,893	105	2,353	1,472	295	417
Kasarwadi	411034	0	0	0	0	0	0
Keshavnagar-Mundhwa	411036	3,088	294	1,449	689	79	192
Gultekdi-Bibwewadi	411037	314	1	39	142	57	36
Kothrud	411038	1,303	109	481	483	57	56
Dhayari	411041	455	76	208	116	0	32
Swargate	411042	70	0	0	0	0	28
Dhankawadi	411043	238	16	161	51	0	10
Pradhikaran-Nigdi	411044	30	0	1	18	11	0
Baner-Balewadi-Mahalunge	411045	2,786	108	836	942	161	78
Ambegaon-Katraj	411046	848	83	528	119	0	34
Lohegaon	411047	407	30	229	121	0	27
Kondhwa-Yewalewadi	411048	1,927	182	764	669	213	74
Wakad-Hinjawadi	411057	2,492	99	784	713	177	87
Mohammadwadi-Undri	411060	395	34	86	44	48	106
Chikhali-Talwade	411062	513	89	283	60	0	81
Nanded City	411068	648	1	221	426	0	0
Kiwale-Ravet-Dehu-Gahunje	412101	2,212	241	1,018	577	50	211
Charholi-Moshi	412105	2,693	196	1,610	410	6	250
Chikhali	412114	240	0	0	0	0	171
Bhugaon-Pirangut-Lavale	412115	899	63	464	235	118	17
Loni Kalbhor	412201	53	10	43	0	0	0
Wagholi	412207	668	55	407	162	0	26
Manjari-Shewalewadi	412307	1,903	61	1,158	605	0	73
Fursungi	412308	520	217	263	16	0	13
TOTAL		37,247	3,465	15,927	9,789	1,873	2,696

Inventory Mix % of New Projects launched in JULY - DECEMBER 2025							
New Supply in selected micro markets	Pin Code	TOTAL	1BHK	2BHK	3BHK	4BHK	Shop
Chakan	410501	1,300	49%	10%	0%	0%	27%
Talegaon Dabhade (South)	410506	1,163	26%	33%	34%	0%	6%
Talegaon Dabhade (North)	410507	526	10%	69%	6%	0%	9%
Camp-Koregaon Park	411001	522	19%	43%	5%	24%	3%
Peth Areas	411002	4	0%	0%	0%	0%	0%
Deccan	411004	198	6%	19%	37%	12%	3%
Mangalwar Peth	411011	41	29%	5%	0%	0%	12%
Kharadi-Vadgaon Sheri	411014	795	3%	21%	25%	31%	1%
Dhanori-Dighi-Vishrantwadi	411015	260	11%	57%	30%	0%	2%
SB Road-Model Colony	411016	33	18%	24%	30%	0%	0%
Rahatni-Kalewadi	411017	308	6%	45%	31%	16%	0%
Pimpri	411018	48	10%	42%	19%	0%	10%
PCMC MIDC	411019	61	0%	28%	5%	0%	54%
Bavdhan-Sus-Pashan	411021	491	26%	23%	42%	2%	0%
Pimple Saudagar / Nilakh	411027	223	0%	7%	50%	39%	1%
Hadapsar-Handewadi	411028	1,190	6%	46%	29%	3%	4%
Peth Areas / Sinhagad Rd	411030	489	1%	45%	25%	4%	17%
Punawale-Tathawade-Jambhale	411033	4,893	2%	48%	30%	6%	9%
Kasarwadi	411034	0					
Keshavnagar-Mundhwa	411036	3,088	10%	47%	22%	3%	6%
Gultekdi-Bibwewadi	411037	314	0%	12%	45%	18%	11%
Kothrud	411038	1,303	8%	37%	37%	4%	4%
Dhayari	411041	455	17%	46%	25%	0%	7%
Swargate	411042	70	0%	0%	0%	0%	40%
Dhankawadi	411043	238	7%	68%	21%	0%	4%
Pradhikaran-Nigdi	411044	30	0%	3%	60%	37%	0%
Baner-Balewadi-Mahalunge	411045	2,786	4%	30%	34%	6%	3%
Ambegaon-Katraj	411046	848	10%	62%	14%	0%	4%
Lohegaon	411047	407	7%	56%	30%	0%	7%
Kondhwa-Yewalewadi	411048	1,927	9%	40%	35%	11%	4%
Wakad-Hinjawadi	411057	2,492	4%	31%	29%	7%	3%
Mohammadwadi-Undri	411060	395	9%	22%	11%	12%	27%
Chikhali-Talwade	411062	513	17%	55%	12%	0%	16%
Nanded City	411068	648	0%	34%	66%	0%	0%
Kiwale-Ravet-Dehu-Gahunje	412101	2,212	11%	46%	26%	2%	10%
Charholi-Moshi	412105	2,693	7%	60%	15%	0%	9%
Chikhali	412114	240	0%	0%	0%	0%	71%
Bhugaon-Pirangut-Lavale	412115	899	7%	52%	26%	13%	2%
Loni Kalbhor	412201	53	19%	81%	0%	0%	0%
Wagholi	412207	668	8%	61%	24%	0%	4%
Manjari-Shewalewadi	412307	1,903	3%	61%	32%	0%	4%
Fursungi	412308	520	42%	51%	3%	0%	3%
TOTAL		100%	9%	43%	26%	5%	7%

Inventory Mix by MahaRERA carpet area of New Projects launched in JULY - DECEMBER 2025							
New Supply in selected micro markets	Pin Code	TOTAL	00 - 30 sqm	30 - 60 sqm	60 - 90 sqm	90 - 120 sqm	120 - 150 sqm
Chakan	410501	1,300	457	797	32	6	2
Talegaon Dabhade (South)	410506	1,163	16	365	779	1	1
Talegaon Dabhade (North)	410507	526	58	397	70	0	0
Camp-Koregaon Park	411001	522	73	253	39	97	3
Peth Areas	411002	4	0	0	0	0	0
Deccan	411004	198	0	40	34	55	31
Mangalwar Peth	411011	41	35	6	0	0	0
Kharadi-Vadgaon Sheri	411014	795	59	49	142	407	68
Dhanori-Dighi-Vishrantwadi	411015	260	4	105	90	61	0
SB Road-Model Colony	411016	33	3	6	11	8	3
Rahatni-Kalewadi	411017	308	0	24	136	97	48
Pimpri	411018	48	11	31	5	1	0
PCMC MIDC	411019	61	4	14	11	2	15
Bavdhan-Sus-Pashan	411021	491	0	236	119	92	22
Pimple Saudagar / Nilakh	411027	223	0	1	27	115	35
Hadapsar-Handewadi	411028	1,190	91	426	353	197	27
Peth Areas / Sinhagad Rd	411030	489	76	145	139	102	19
Punawale-Tathawade-Jambhale	411033	4,893	412	499	2,387	1,250	300
Kasarwadi	411034	0	0	0	0	0	0
Keshavnagar-Mundhwa	411036	3,088	358	940	1,117	470	103
Gultekdi-Bibwewadi	411037	314	2	23	80	71	58
Kothrud	411038	1,303	133	275	436	403	41
Dhayari	411041	455	13	173	194	75	0
Swargate	411042	70	6	24	15	20	4
Dhankawadi	411043	238	4	70	162	1	1
Pradhikaran-Nigdi	411044	30	0	0	1	7	13
Baner-Balewadi-Mahalunge	411045	2,786	207	517	999	687	173
Ambegaon-Katraj	411046	848	63	432	299	39	0
Lohegaon	411047	407	3	72	236	96	0
Kondhwa-Yewalewadi	411048	1,927	9	372	749	554	187
Wakad-Hinjawadi	411057	2,492	34	536	1,028	683	77
Mohammadwadi-Undri	411060	395	20	131	130	20	53
Chikhali-Talwade	411062	513	33	331	146	1	2
Nanded City	411068	648	0	1	215	432	0
Kiwale-Ravet-Dehu-Gahunje	412101	2,212	171	864	1,017	133	14
Charholi-Moshi	412105	2,693	323	1,314	971	61	4
Chikhali	412114	240	79	101	45	10	4
Bhugaon-Pirangut-Lavale	412115	899	5	84	455	237	118
Loni Kalbhor	412201	53	0	13	40	0	0
Wagholi	412207	668	14	339	137	160	0
Manjari-Shewalewadi	412307	1,903	29	290	1,456	128	0
Fursungi	412308	520	29	355	126	6	2
TOTAL		37,247	2,834	10,651	14,428	6,785	1,428

Inventory Mix % by MahaRERA carpet area of New Projects launched in JULY - DECEMBER 2025							
New Supply in selected micro markets	Pin Code	TOTAL	00 - 30 sqm	30 - 60 sqm	60 - 90 sqm	90 - 120 sqm	120 - 150 sqm
Chakan	410501	1,300	35%	61%	2%	0%	0%
Talegaon Dabhade (South)	410506	1,163	1%	31%	67%	0%	0%
Talegaon Dabhade (North)	410507	526	11%	75%	13%	0%	0%
Camp-Koregaon Park	411001	522	14%	48%	7%	19%	1%
Peth Areas	411002	4	0%	0%	0%	0%	0%
Deccan	411004	198	0%	20%	17%	28%	16%
Mangalwar Peth	411011	41	85%	15%	0%	0%	0%
Kharadi-Vadgaon Sheri	411014	795	7%	6%	18%	51%	9%
Dhanori-Dighi-Vishrantwadi	411015	260	2%	40%	35%	23%	0%
SB Road-Model Colony	411016	33	9%	18%	33%	24%	9%
Rahatni-Kalewadi	411017	308	0%	8%	44%	31%	16%
Pimpri	411018	48	23%	65%	10%	2%	0%
PCMC MIDC	411019	61	7%	23%	18%	3%	25%
Bavdhan-Sus-Pashan	411021	491	0%	48%	24%	19%	4%
Pimple Saudagar / Nilakh	411027	223	0%	0%	12%	52%	16%
Hadapsar-Handewadi	411028	1,190	8%	36%	30%	17%	2%
Peth Areas / Sinhagad Rd	411030	489	16%	30%	28%	21%	4%
Punawale-Tathawade-Jambhale	411033	4,893	8%	10%	49%	26%	6%
Kasarwadi	411034	0					
Keshavnagar-Mundhwa	411036	3,088	12%	30%	36%	15%	3%
Gultekdi-Bibwewadi	411037	314	1%	7%	25%	23%	18%
Kothrud	411038	1,303	10%	21%	33%	31%	3%
Dhayari	411041	455	3%	38%	43%	16%	0%
Swargate	411042	70	9%	34%	21%	29%	6%
Dhankawadi	411043	238	2%	29%	68%	0%	0%
Pradhikaran-Nigdi	411044	30	0%	0%	3%	23%	43%
Baner-Balewadi-Mahalunge	411045	2,786	7%	19%	36%	25%	6%
Ambegaon-Katraj	411046	848	7%	51%	35%	5%	0%
Lohegaon	411047	407	1%	18%	58%	24%	0%
Kondhwa-Yewalewadi	411048	1,927	0%	19%	39%	29%	10%
Wakad-Hinjawadi	411057	2,492	1%	22%	41%	27%	3%
Mohammadwadi-Undri	411060	395	5%	33%	33%	5%	13%
Chikhali-Talwade	411062	513	6%	65%	28%	0%	0%
Nanded City	411068	648	0%	0%	33%	67%	0%
Kiwale-Ravet-Dehu-Gahunje	412101	2,212	8%	39%	46%	6%	1%
Charholi-Moshi	412105	2,693	12%	49%	36%	2%	0%
Chikhali	412114	240	33%	42%	19%	4%	2%
Bhugaon-Pirangut-Lavale	412115	899	1%	9%	51%	26%	13%
Loni Kalbhor	412201	53	0%	25%	75%	0%	0%
Wagholi	412207	668	2%	51%	21%	24%	0%
Manjari-Shewalewadi	412307	1,903	2%	15%	77%	7%	0%
Fursungi	412308	520	6%	68%	24%	1%	0%
TOTAL		100%	8%	29%	39%	18%	4%

Total New Supply in Pune District over the years

Taluka		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Pune City	units	5,851	7,809	6,428	4,561	6,069	2,854	3,215
Haveli	units	52,439	68,596	70,035	60,619	42,495	19,485	23,010
Mulshi	units	23,750	23,668	32,864	28,808	25,247	15,541	9,706
Others	units	10,362	14,543	19,154	15,913	13,636	7,212	6,424
Total in Pune District	units	92,402	1,14,616	1,28,481	1,09,901	87,447	45,092	42,355

		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Units of carpet area 0-30 sqm	units	9,467	7,132	15,058	10,641	7,761	4,389	3,372
Units of carpet area 30-60 sqm	units	40,910	45,780	42,333	32,661	24,722	11,983	12,739
Units of carpet area 60-90 sqm	units	30,625	41,499	45,730	41,956	33,866	17,884	15,982
Units of carpet area 90-120 sqm	units	6,871	13,391	15,249	16,931	15,842	8,471	7,371
% units < 60 sqm carpet area	%	55%	46%	45%	39%	37%	36%	38%
% units 60-120 sqm carpet area	%	41%	48%	47%	54%	57%	58%	55%
% units > 120 sqm carpet area	%	5%	6%	8%	7%	6%	5%	7%
Avg. carpet area per unit	sqm	62	67	69	73	72	72	73

		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	1,426	1,592	1,082	1,696	2,104	988	1,116
1 BHK	units	16,582	17,509	20,816	12,742	9,822	5,523	4,299
1.5 BHK & 2 BHK	units	43,084	51,155	52,450	45,543	36,445	18,624	17,821
2.5 BHK & 3 BHK	units	17,029	27,640	29,091	28,931	22,239	11,792	10,447
3.5 BHK & 4 BHK	units	1,799	2,834	4,719	4,454	3,177	1,121	2,056
Office	units	4,139	5,321	5,643	3,757	2,941	1,478	1,463
Shop	units	5,476	5,550	7,743	7,341	7,029	3,739	3,290
1 BHK	%	18%	15%	16%	12%	11%	12%	10%
1.5 BHK & 2 BHK	%	47%	45%	41%	41%	42%	41%	42%
2.5 BHK & 3 BHK	%	18%	24%	23%	26%	25%	26%	25%
3.5 BHK & 4 BHK	%	2%	2%	4%	4%	4%	2%	5%

Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		985	1,233	1,394	1,135	1,143	564	579
Active Projects		184	480	881	1,018	1,133	556	577
Lapsed Projects		420	483	347	98	9	7	2
Completed Projects		381	270	166	19	1	1	0
Projects with Excavation Completed		862	1,020	1,112	745	430	286	144
Projects with RCC Completed		670	686	604	206	45	36	9
Projects with Finishing Completed		384	298	196	21	3	3	0
Total Building Count		1,636	1,917	2,417	1,884	1,843	886	957
Avg. Building Floors per Project		11.4	11.8	10.3	10.9	10.0	10.2	9.8

Total New Supply in Pune District over the years								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	871	365	1,560	1,641	2,347	1,047	1,300
Talegaon Dabhade (South)	410506	578	1,209	956	1,305	1,447	284	1,163
Talegaon Dabhade (North)	410507	662	760	887	1,156	805	279	526
Camp-Koregaon Park	411001	392	165	842	132	893	371	522
Peth Areas	411002	450	431	630	147	163	159	4
Deccan	411004	459	1,050	700	763	268	70	198
Mangalwar Peth	411011	364	358	646	17	134	93	41
Kharadi-Vadgaon Sheri	411014	2,748	3,978	3,009	3,772	1,670	875	795
Dhanori-Dighi-Vishrantwadi	411015	1,533	3,393	1,143	1,703	518	258	260
SB Road-Model Colony	411016	54	366	298	357	119	86	33
Rahatni-Kalewadi	411017	806	1,370	459	1,097	374	66	308
Pimpri	411018	1,027	1,203	2,276	345	322	274	48
PCMC MIDC	411019	1,075	94	267	454	824	763	61
Bavdhan-Sus-Pashan	411021	1,517	4,334	1,828	4,061	1,738	1,247	491
Pimple Saudagar / Nilakh	411027	1,269	1,553	1,159	414	454	231	223
Hadapsar-Handewadi	411028	3,181	1,755	3,069	2,593	2,404	1,214	1,190
Peth Areas / Sinhagad Rd	411030	599	557	436	638	558	69	489
Punawale-Tathawade-Jambhe	411033	6,447	10,834	12,649	10,062	12,446	7,553	4,893
Kasarwadi	411034	1,615	83	93	45	0	0	0
Keshavnagar-Mundhwa	411036	2,515	2,430	1,721	3,095	4,051	963	3,088
Gultekdi-Bibwewadi	411037	536	896	626	404	451	137	314
Kothrud	411038	1,507	1,616	3,068	3,242	2,207	904	1,303
Dhayari	411041	1,866	956	1,383	1,767	1,405	950	455
Swargate	411042	201	190	215	266	80	10	70
Dhankawadi	411043	34	822	440	25	386	148	238
Pradhikaran-Nigdi	411044	399	524	334	42	77	47	30
Baner-Balewadi-Mahalunge	411045	7,888	5,719	9,867	4,419	3,450	664	2,786
Ambegaon-Katraj	411046	1,720	2,105	4,080	2,002	1,454	606	848
Lohegaon	411047	1,313	1,744	1,949	1,264	1,310	903	407
Kondhwa-Yewalewadi	411048	1,720	2,900	2,058	1,377	3,020	1,093	1,927
Wakad-Hinjawadi	411057	8,313	11,143	13,276	14,447	9,427	6,935	2,492
Mohammadwadi-Undri	411060	1,862	3,686	3,337	1,385	1,949	1,554	395
Chikhali-Talwade	411062	1,381	1,034	1,570	1,167	1,169	656	513
Nanded City	411068	0	872	608	936	704	56	648
Kiwale-Ravet-Dehu-Gahunje	412101	6,399	10,731	8,403	5,102	4,058	1,846	2,212
Charholi-Moshi	412105	8,311	12,398	14,340	12,041	5,154	2,461	2,693
Chikhali	412114	1,290	477	2,420	1,039	327	87	240
Bhugaon-Pirangut-Lavale	412115	3,658	910	1,823	1,694	1,744	845	899
Loni Kalbhor	412201	1,339	829	866	0	67	14	53
Wagholi	412207	3,644	4,120	4,332	7,311	3,445	2,777	668
Manjari-Shewalewadi	412307	2,023	2,872	3,218	4,212	2,605	702	1,903
Fursungi	412308	1,015	901	751	1,132	906	386	520
TOTAL		84,581	1,03,733	1,13,592	99,071	76,930	39,683	37,247
Market Share in Pune District		92%	91%	88%	90%	88%	88%	88%

Total New Supply over the years (0 - 30 sqm MahaRERA Carpet Area)

New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	454	0	484	599	722	265	457
Talegaon Dabhade (South)	410506	46	90	145	199	35	19	16
Talegaon Dabhade (North)	410507	84	183	84	268	83	25	58
Camp-Koregaon Park	411001	29	64	126	0	73	0	73
Peth Areas	411002	273	212	288	40	68	68	0
Deccan	411004	6	21	33	23	3	3	0
Mangalwar Peth	411011	95	43	70	9	55	20	35
Kharadi-Vadgaon Sheri	411014	83	72	676	802	98	39	59
Dhanori-Dighi-Vishrantwadi	411015	99	367	23	66	40	36	4
SB Road-Model Colony	411016	27	37	16	23	9	6	3
Rahatni-Kalewadi	411017	47	36	52	47	4	4	0
Pimpri	411018	0	201	130	21	15	4	11
PCMC MIDC	411019	1	0	24	67	9	5	4
Bavdhan-Sus-Pashan	411021	352	134	52	138	162	162	0
Pimple Saudagar / Nilakh	411027	45	40	26	28	10	10	0
Hadapsar-Handewadi	411028	613	113	52	18	137	46	91
Peth Areas / Sinhagad Rd	411030	227	131	74	27	84	8	76
Punawale-Tathawade-Jambhale	411033	336	195	400	623	1,566	1,154	412
Kasarwadi	411034	1,062	1	24	4	0	0	0
Keshavnagar-Mundhwa	411036	289	54	128	217	358	0	358
Gultekdi-Bibwewadi	411037	12	85	37	17	4	2	2
Kothrud	411038	77	70	84	143	151	18	133
Dhayari	411041	12	102	52	304	46	33	13
Swargate	411042	68	99	32	112	8	2	6
Dhankawadi	411043	0	9	118	4	11	7	4
Pradhikaran-Nigdi	411044	13	55	2	0	10	10	0
Baner-Balewadi-Mahalunge	411045	113	693	248	730	303	96	207
Ambegaon-Katraj	411046	50	193	1,768	554	65	2	63
Lohegaon	411047	164	29	245	15	10	7	3
Kondhwa-Yewalewadi	411048	475	310	102	86	108	99	9
Wakad-Hinjawadi	411057	846	153	1,581	826	166	132	34
Mohammadwadi-Undri	411060	140	163	69	401	48	28	20
Chikhali-Talwade	411062	148	158	347	59	269	236	33
Nanded City	411068	0	0	0	0	0	0	0
Kiwale-Ravet-Dehu-Gahunje	412101	255	279	276	177	252	81	171
Charholi-Moshi	412105	750	630	2,884	1,017	582	259	323
Chikhali	412114	168	124	698	429	150	71	79
Bhugaon-Pirangut-Lavale	412115	509	25	170	13	5	0	5
Loni Kalbhor	412201	34	243	55	0	0	0	0
Wagholi	412207	106	310	111	356	106	92	14
Manjari-Shewalewadi	412307	152	220	10	8	338	309	29
Fursungi	412308	28	21	252	44	43	14	29
TOTAL		8,288	5,965	12,048	8,514	6,206	3,372	2,834

Total New Supply over the years (30 - 60 sqm MahaRERA Carpet Area)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	248	225	1,060	991	1,556	759	797
Talegaon Dabhade (South)	410506	320	966	397	548	390	25	365
Talegaon Dabhade (North)	410507	488	449	506	688	551	154	397
Camp-Koregaon Park	411001	119	32	210	77	430	177	253
Peth Areas	411002	142	107	244	66	61	61	0
Deccan	411004	90	458	184	174	40	0	40
Mangalwar Peth	411011	200	129	382	5	37	31	6
Kharadi-Vadgaon Sheri	411014	525	712	636	310	160	111	49
Dhanori-Dighi-Vishrantwadi	411015	484	1,423	358	317	166	61	105
SB Road-Model Colony	411016	1	58	18	69	12	6	6
Rahatni-Kalewadi	411017	283	140	153	314	62	38	24
Pimpri	411018	418	546	496	34	260	229	31
PCMC MIDC	411019	182	42	96	0	137	123	14
Bavdhan-Sus-Pashan	411021	585	1,218	706	613	457	221	236
Pimple Saudagar / Nilakh	411027	513	544	232	127	65	64	1
Hadapsar-Handewadi	411028	1,006	869	1,000	813	700	274	426
Peth Areas / Sinhagad Rd	411030	190	88	179	33	162	17	145
Punawale-Tathawade-Jambh	411033	2,900	3,552	3,630	2,594	2,529	2,030	499
Kasarwadi	411034	443	75	46	35	0	0	0
Keshavnagar-Mundhwa	411036	858	777	172	345	1,042	102	940
Gultekdi-Bibwewadi	411037	180	27	50	8	36	13	23
Kothrud	411038	286	339	660	797	409	134	275
Dhayari	411041	1,015	677	973	684	630	457	173
Swargate	411042	46	77	117	47	27	3	24
Dhankawadi	411043	34	567	118	6	159	89	70
Pradhikaran-Nigdi	411044	86	92	34	28	7	7	0
Baner-Balewadi-Mahalunge	411045	3,533	862	2,387	642	742	225	517
Ambegaon-Katraj	411046	885	1,222	1,640	704	759	327	432
Lohegaon	411047	586	858	676	379	163	91	72
Kondhwa-Yewalewadi	411048	593	1,039	649	615	591	219	372
Wakad-Hinjawadi	411057	4,159	3,442	4,638	4,437	1,498	962	536
Mohammadwadi-Undri	411060	1,245	1,005	1,037	184	384	253	131
Chikhali-Talwade	411062	876	778	730	839	558	227	331
Nanded City	411068	0	264	0	0	1	0	1
Kiwale-Ravet-Dehu-Gahunje	412101	2,344	3,806	2,042	1,599	1,251	387	864
Charholi-Moshi	412105	5,223	7,588	5,092	4,646	2,115	801	1,314
Chikhali	412114	908	305	1,447	609	112	11	101
Bhugaon-Pirangut-Lavale	412115	1,511	623	457	407	234	150	84
Loni Kalbhor	412201	85	558	125	0	13	0	13
Wagholi	412207	1,407	1,646	982	1,203	861	522	339
Manjari-Shewalewadi	412307	1,439	1,248	912	1,575	581	291	290
Fursungi	412308	720	774	437	718	617	262	355
TOTAL		37,156	40,207	35,908	28,280	20,565	9,914	10,651

Total New Supply over the years (60 - 90 sqm MahaRERA Carpet Area)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	92	72	7	23	55	23	32
Talegaon Dabhade (South)	410506	96	32	312	391	995	216	779
Talegaon Dabhade (North)	410507	64	128	253	176	168	98	70
Camp-Koregaon Park	411001	217	27	253	17	108	69	39
Peth Areas	411002	18	49	52	22	28	28	0
Deccan	411004	28	163	174	203	46	12	34
Mangalwar Peth	411011	55	129	62	3	41	41	0
Kharadi-Vadgaon Sheri	411014	1,764	1,795	900	1,021	697	555	142
Dhanori-Dighi-Vishrantwadi	411015	947	1,177	537	962	189	99	90
SB Road-Model Colony	411016	2	123	114	52	48	37	11
Rahatni-Kalewadi	411017	389	479	193	425	157	21	136
Pimpri	411018	321	384	1,122	122	38	33	5
PCMC MIDC	411019	394	44	140	89	80	69	11
Bavdhan-Sus-Pashan	411021	307	1,542	545	1,973	380	261	119
Pimple Saudagar / Nilakh	411027	443	578	521	132	89	62	27
Hadapsar-Handewadi	411028	1,156	364	1,340	1,307	711	358	353
Peth Areas / Sinhgad Rd	411030	152	241	133	210	161	22	139
Punawale-Tathawade-Jambh	411033	2,876	5,110	6,216	4,865	5,685	3,298	2,387
Kasarwadi	411034	78	7	20	0	0	0	0
Keshavnagar-Mundhwa	411036	922	1,132	769	1,262	1,567	450	1,117
Gultekdi-Bibwewadi	411037	75	405	124	75	158	78	80
Kothrud	411038	699	595	1,305	880	906	470	436
Dhayari	411041	762	167	251	444	583	389	194
Swargate	411042	55	0	33	77	16	1	15
Dhankawadi	411043	0	240	175	15	209	47	162
Pradhikaran-Nigdi	411044	56	276	39	0	10	9	1
Baner-Balewadi-Mahalunge	411045	2,468	1,438	3,166	892	1,193	194	999
Ambegaon-Katraj	411046	665	610	665	712	487	188	299
Lohegaon	411047	300	707	813	525	756	520	236
Kondhwa-Yewalewadi	411048	260	917	977	556	1,338	589	749
Wakad-Hinjawadi	411057	2,694	5,807	5,122	6,577	4,422	3,394	1,028
Mohammadwadi-Undri	411060	147	1,609	1,410	386	751	621	130
Chikhali-Talwade	411062	311	86	462	254	315	169	146
Nanded City	411068	0	456	304	364	269	54	215
Kiwale-Ravet-Dehu-Gahunje	412101	3,363	5,549	5,181	2,758	1,976	959	1,017
Charholi-Moshi	412105	1,836	3,204	3,748	4,622	2,083	1,112	971
Chikhali	412114	155	47	190	0	46	1	45
Bhugaon-Pirangut-Lavale	412115	1,508	166	524	848	927	472	455
Loni Kalbhor	412201	835	28	686	0	54	14	40
Wagholi	412207	1,812	1,892	1,881	3,979	1,393	1,256	137
Manjari-Shewalewadi	412307	400	900	1,652	1,770	1,555	99	1,456
Fursungi	412308	267	106	62	370	215	89	126
TOTAL		28,989	38,781	42,433	39,359	30,905	16,477	14,428

Total New Supply over the years (90 - 120 sqm MahaRERA Carpet Area)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	43	68	5	28	6	0	6
Talegaon Dabhade (South)	410506	14	54	0	16	25	24	1
Talegaon Dabhade (North)	410507	14	0	29	24	2	2	0
Camp-Koregaon Park	411001	1	13	162	18	210	113	97
Peth Areas	411002	6	44	9	3	0	0	0
Deccan	411004	221	239	200	193	93	38	55
Mangalwar Peth	411011	14	41	43	0	0	0	0
Kharadi-Vadgaon Sheri	411014	238	890	390	989	545	138	407
Dhanori-Dighi-Vishrantwadi	411015	2	397	193	309	121	60	61
SB Road-Model Colony	411016	13	87	129	98	33	25	8
Rahatni-Kalewadi	411017	66	423	43	147	100	3	97
Pimpri	411018	93	56	517	42	7	6	1
PCMC MIDC	411019	256	6	7	190	361	359	2
Bavdhan-Sus-Pashan	411021	136	1,215	353	1,321	365	273	92
Pimple Saudagar / Nilakh	411027	234	261	196	111	179	64	115
Hadapsar-Handewadi	411028	352	329	574	363	584	387	197
Peth Areas / Sinhagad Rd	411030	22	71	30	183	114	12	102
Punawale-Tathawade-Jambhale	411033	282	919	1,835	1,673	2,089	839	1,250
Kasarwadi	411034	7	0	3	0	0	0	0
Keshavnagar-Mundhwa	411036	206	341	158	526	748	278	470
Gultekdi-Bibwewadi	411037	62	239	254	81	112	41	71
Kothrud	411038	349	450	767	848	653	250	403
Dhayari	411041	66	3	102	209	105	30	75
Swargate	411042	24	13	7	24	20	0	20
Dhankawadi	411043	0	6	27	0	6	5	1
Pradhikaran-Nigdi	411044	97	57	66	14	12	5	7
Baner-Balewadi-Mahalunge	411045	1,172	1,693	2,363	1,238	758	71	687
Ambegaon-Katraj	411046	7	67	52	26	118	79	39
Lohegaon	411047	171	83	215	180	381	285	96
Kondhwa-Yewalewadi	411048	138	273	211	49	714	160	554
Wakad-Hinjawadi	411057	560	1,526	1,581	2,218	2,848	2,165	683
Mohammadwadi-Undri	411060	164	582	587	138	577	557	20
Chikhali-Talwade	411062	27	0	15	14	16	15	1
Nanded City	411068	0	152	304	572	434	2	432
Kiwale-Ravet-Dehu-Gahunje	412101	306	823	824	520	445	312	133
Charholi-Moshi	412105	297	676	383	951	337	276	61
Chikhali	412114	0	0	42	0	10	0	10
Bhugaon-Pirangut-Lavale	412115	41	95	418	395	418	181	237
Loni Kalbhor	412201	350	0	0	0	0	0	0
Wagholi	412207	294	186	709	1,298	960	800	160
Manjari-Shewalewadi	412307	0	378	479	866	131	3	128
Fursungi	412308	0	0	0	0	14	8	6
TOTAL		6,345	12,756	14,282	15,875	14,651	7,866	6,785

Total New Supply over the years (1 BHK)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	612	204	1,097	1,332	1,536	901	635
Talegaon Dabhade (South)	410506	245	609	300	372	311	10	301
Talegaon Dabhade (North)	410507	392	409	340	383	88	33	55
Camp-Koregaon Park	411001	0	0	28	40	143	44	99
Peth Areas	411002	101	78	189	42	43	43	0
Deccan	411004	12	5	17	110	12	0	12
Mangalwar Peth	411011	193	88	143	0	22	10	12
Kharadi-Vadgaon Sheri	411014	198	143	283	91	53	32	21
Dhanori-Dighi-Vishrantwadi	411015	155	461	55	135	49	20	29
SB Road-Model Colony	411016	0	13	23	28	7	1	6
Rahatni-Kalewadi	411017	126	142	53	15	20	0	20
Pimpri	411018	105	76	336	0	162	157	5
PCMC MIDC	411019	37	12	14	0	0	0	0
Bavdhan-Sus-Pashan	411021	77	65	364	215	209	83	126
Pimple Saudagar / Nilakh	411027	77	359	43	38	7	7	0
Hadapsar-Handewadi	411028	659	244	332	132	103	32	71
Peth Areas / Sinhagad Rd	411030	83	25	121	13	10	7	3
Punawale-Tathawade-Jambhale	411033	1,078	1,339	720	284	1,077	972	105
Kasarwadi	411034	6	0	46	28	0	0	0
Keshavnagar-Mundhwa	411036	181	63	78	185	353	59	294
Gultekdi-Bibwewadi	411037	2	3	26	0	1	0	1
Kothrud	411038	81	98	73	216	148	39	109
Dhayari	411041	308	330	654	588	278	202	76
Swargate	411042	39	98	49	53	3	3	0
Dhankawadi	411043	0	300	89	6	42	26	16
Pradhikaran-Nigdi	411044	17	11	1	0	0	0	0
Baner-Balewadi-Mahalunge	411045	482	149	306	183	157	49	108
Ambegaon-Katraj	411046	563	704	2,162	857	274	191	83
Lohegaon	411047	80	277	469	75	41	11	30
Kondhwa-Yewalewadi	411048	363	903	273	318	287	105	182
Wakad-Hinjawadi	411057	1,152	1,382	524	1,120	431	332	99
Mohammadwadi-Undri	411060	447	179	214	62	152	118	34
Chikhali-Talwade	411062	347	274	242	158	127	38	89
Nanded City	411068	0	264	0	0	1	0	1
Kiwale-Ravet-Dehu-Gahunje	412101	713	1,018	577	117	388	147	241
Charholi-Moshi	412105	2,363	2,223	4,449	921	326	130	196
Chikhali	412114	517	33	713	598	0	0	0
Bhugaon-Pirangut-Lavale	412115	1,154	321	202	337	134	71	63
Loni Kalbhor	412201	94	780	118	0	10	0	10
Wagholi	412207	102	204	358	238	132	77	55
Manjari-Shewalewadi	412307	563	286	164	594	379	318	61
Fursungi	412308	266	195	254	242	376	159	217
TOTAL		13,990	14,367	16,499	10,126	7,892	4,427	3,465

Total New Supply over the years (2 BHK)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	98	15	98	242	216	91	125
Talegaon Dabhade (South)	410506	212	414	393	520	585	196	389
Talegaon Dabhade (North)	410507	197	247	394	543	532	168	364
Camp-Koregaon Park	411001	284	14	225	41	408	185	223
Peth Areas	411002	12	48	102	26	40	40	0
Deccan	411004	83	249	164	159	44	6	38
Mangalwar Peth	411011	76	161	57	5	6	4	2
Kharadi-Vadgaon Sheri	411014	1,496	1,553	664	892	647	480	167
Dhanori-Dighi-Vishrantwadi	411015	904	1,433	503	703	249	100	149
SB Road-Model Colony	411016	0	97	79	62	18	10	8
Rahatni-Kalewadi	411017	484	457	159	408	150	10	140
Pimpri	411018	538	446	939	108	105	85	20
PCMC MIDC	411019	400	45	100	122	94	77	17
Bavdhan-Sus-Pashan	411021	559	1,709	637	1,561	412	298	114
Pimple Saudagar / Nilakh	411027	580	632	313	87	57	41	16
Hadapsar-Handewadi	411028	1,537	562	1,761	1,578	1,069	518	551
Peth Areas / Sinhagad Rd	411030	168	141	160	160	227	9	218
Punawale-Tathawade-Jambh	411033	3,441	5,378	5,963	5,015	6,017	3,664	2,353
Kasarwadi	411034	0	75	22	7	0	0	0
Keshavnagar-Mundhwa	411036	1,042	1,054	482	873	1,996	547	1,449
Gultekdi-Bibwewadi	411037	135	437	53	50	60	21	39
Kothrud	411038	614	540	1,215	1,077	909	428	481
Dhayari	411041	1,204	394	536	764	681	473	208
Swargate	411042	94	7	58	48	0	0	0
Dhankawadi	411043	34	479	202	6	255	94	161
Pradhikaran-Nigdi	411044	108	186	28	28	11	10	1
Baner-Balewadi-Mahalunge	411045	4,132	1,566	4,012	723	1,068	232	836
Ambegaon-Katraj	411046	964	931	1,490	889	799	271	528
Lohegaon	411047	459	899	902	602	707	478	229
Kondhwa-Yewalewadi	411048	620	917	1,155	718	1,248	484	764
Wakad-Hinjawadi	411057	4,371	5,642	6,767	6,627	3,934	3,150	784
Mohammadwadi-Undri	411060	793	1,949	2,043	379	676	590	86
Chikhali-Talwade	411062	650	510	791	718	440	157	283
Nanded City	411068	0	456	152	578	221	0	221
Kiwale-Ravet-Dehu-Gahunje	412101	3,377	5,650	4,131	2,877	1,883	865	1,018
Charholi-Moshi	412105	3,921	7,130	4,572	5,170	2,852	1,242	1,610
Chikhali	412114	658	217	1,080	338	0	0	0
Bhugaon-Pirangut-Lavale	412115	1,359	295	534	754	933	469	464
Loni Kalbhor	412201	524	41	747	0	43	0	43
Wagholi	412207	2,643	2,185	1,940	3,498	1,349	942	407
Manjari-Shewalewadi	412307	1,062	1,325	1,868	2,347	1,465	307	1,158
Fursungi	412308	613	656	352	778	455	192	263
TOTAL		40,446	47,142	47,843	42,081	32,861	16,934	15,927

Total New Supply over the years (3 BHK)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	82	130	0	0	0	0	0
Talegaon Dabhade (South)	410506	14	0	17	81	445	44	401
Talegaon Dabhade (North)	410507	10	32	50	63	71	37	34
Camp-Koregaon Park	411001	32	7	158	21	96	70	26
Peth Areas	411002	8	41	36	7	0	0	0
Deccan	411004	124	335	203	298	109	35	74
Mangalwar Peth	411011	12	44	0	0	0	0	0
Kharadi-Vadgaon Sheri	411014	631	1,422	479	1,228	453	252	201
Dhanori-Dighi-Vishrantwadi	411015	335	832	352	745	164	86	78
SB Road-Model Colony	411016	10	157	146	115	37	27	10
Rahatni-Kalewadi	411017	83	578	120	353	121	24	97
Pimpri	411018	144	235	661	58	23	14	9
PCMC MIDC	411019	477	30	138	59	375	372	3
Bavdhan-Sus-Pashan	411021	344	1,959	452	2,039	572	365	207
Pimple Saudagar / Nilakh	411027	335	359	380	241	201	90	111
Hadapsar-Handewadi	411028	492	408	617	653	806	460	346
Peth Areas / Sinhgad Rd	411030	90	149	10	230	157	35	122
Punawale-Tathawade-Jambhale	411033	1,335	2,727	3,860	3,099	3,044	1,572	1,472
Kasarwadi	411034	0	7	7	0	0	0	0
Keshavnagar-Mundhwa	411036	487	729	557	1,012	857	168	689
Gultekdi-Bibwewadi	411037	64	371	413	153	245	103	142
Kothrud	411038	484	563	1,074	1,229	830	347	483
Dhayari	411041	300	70	107	240	328	212	116
Swargate	411042	12	12	10	34	2	2	0
Dhankawadi	411043	0	31	102	9	63	12	51
Pradhikaran-Nigdi	411044	115	215	270	0	21	3	18
Baner-Balewadi-Mahalunge	411045	2,402	2,072	3,507	1,295	1,028	86	942
Ambegaon-Katraj	411046	49	154	74	119	207	88	119
Lohegaon	411047	277	413	490	385	413	292	121
Kondhwa-Yewalewadi	411048	132	775	358	127	957	288	669
Wakad-Hinjawadi	411057	1,716	3,350	3,565	4,845	3,198	2,485	713
Mohammadwadi-Undri	411060	285	777	814	293	576	532	44
Chikhali-Talwade	411062	146	1	141	123	158	98	60
Nanded City	411068	0	152	456	358	426	0	426
Kiwale-Ravet-Dehu-Gahunje	412101	1,829	2,858	2,930	1,549	1,156	579	577
Charholi-Moshi	412105	1,017	1,814	1,883	2,488	965	555	410
Chikhali	412114	60	30	82	0	0	0	0
Bhugaon-Pirangut-Lavale	412115	725	173	460	466	483	248	235
Loni Kalbhor	412201	703	1	1	0	0	0	0
Wagholi	412207	541	1,197	1,258	2,607	1,472	1,310	162
Manjari-Shewalewadi	412307	221	805	1,047	1,206	630	25	605
Fursungi	412308	108	1	44	37	16	0	16
TOTAL		16,231	26,016	27,329	27,865	20,705	10,916	9,789

Total New Supply over the years (Offices)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	0	0	53	0	160	0	160
Talegaon Dabhade (South)	410506	0	9	32	49	4	0	4
Talegaon Dabhade (North)	410507	0	20	6	1	13	13	0
Camp-Koregaon Park	411001	41	63	267	22	19	11	8
Peth Areas	411002	11	7	62	0	19	15	4
Deccan	411004	53	316	156	63	27	0	27
Mangalwar Peth	411011	0	0	309	6	59	54	5
Kharadi-Vadgaon Sheri	411014	16	393	400	118	115	21	94
Dhanori-Dighi-Vishrantwadi	411015	14	404	5	0	7	7	0
SB Road-Model Colony	411016	15	20	8	8	10	10	0
Rahatni-Kalewadi	411017	0	0	53	63	0	0	0
Pimpri	411018	195	356	0	123	11	11	0
PCMC MIDC	411019	2	0	0	50	10	10	0
Bavdhan-Sus-Pashan	411021	55	140	174	78	39	17	22
Pimple Saudagar / Nilakh	411027	201	45	97	2	7	1	6
Hadapsar-Handewadi	411028	265	137	13	37	30	15	15
Peth Areas / Sinhagad Rd	411030	87	21	62	85	32	0	32
Punawale-Tathawade-Jambh	411033	168	68	324	383	136	136	0
Kasarwadi	411034	1,276	0	0	0	0	0	0
Keshavnagar-Mundhwa	411036	239	350	105	82	116	40	76
Gultekdi-Bibwewadi	411037	136	8	20	12	8	8	0
Kothrud	411038	62	248	173	127	50	11	39
Dhayari	411041	24	31	1	84	23	0	23
Swargate	411042	0	7	43	41	32	0	32
Dhankawadi	411043	0	0	0	0	6	6	0
Pradhikaran-Nigdi	411044	57	59	0	0	9	9	0
Baner-Balewadi-Mahalunge	411045	32	841	474	536	238	43	195
Ambegaon-Katraj	411046	60	97	51	9	55	22	33
Lohegaon	411047	32	29	0	7	21	21	0
Kondhwa-Yewalewadi	411048	77	83	8	39	91	69	22
Wakad-Hinjawadi	411057	161	176	729	230	220	24	196
Mohammadwadi-Undri	411060	2	123	29	0	134	89	45
Chikhali-Talwade	411062	83	86	225	37	151	151	0
Nanded City	411068	0	0	0	0	42	42	0
Kiwale-Ravet-Dehu-Gahunje	412101	130	372	214	208	75	37	38
Charholi-Moshi	412105	329	125	323	350	294	118	176
Chikhali	412114	6	0	121	0	0	0	0
Bhugaon-Pirangut-Lavale	412115	0	0	244	8	0	0	0
Loni Kalbhor	412201	3	0	0	0	0	0	0
Wagholi	412207	41	60	104	61	113	113	0
Manjari-Shewalewadi	412307	0	0	0	0	1	1	0
Fursungi	412308	0	7	49	12	5	0	5
TOTAL		3,873	4,701	4,934	2,931	2,382	1,125	1,257

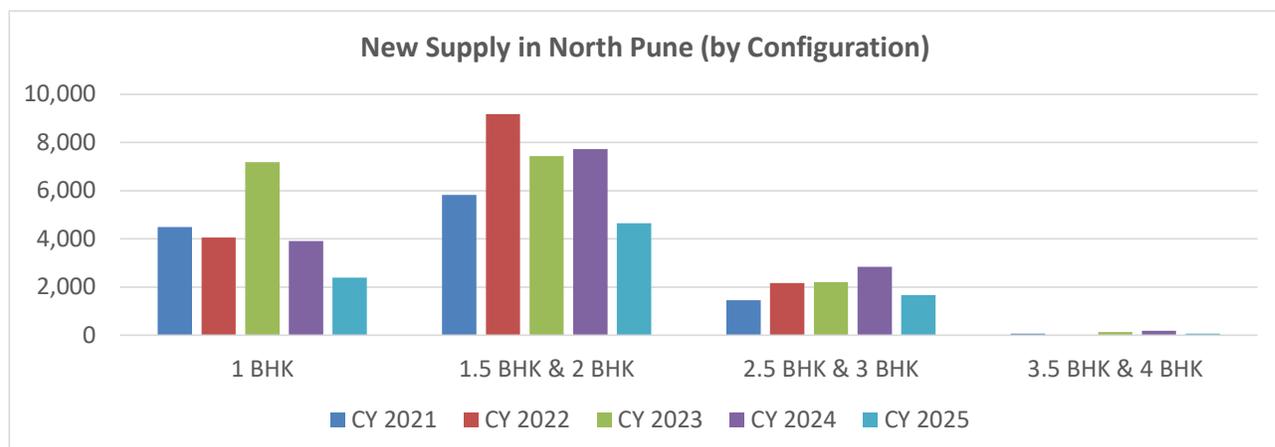
Total New Supply over the years (Shops)								
New Supply in selected micro markets	Pin Code	CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Chakan	410501	43	0	246	37	401	53	348
Talegaon Dabhade (South)	410506	38	39	87	94	102	34	68
Talegaon Dabhade (North)	410507	62	41	82	73	73	27	46
Camp-Koregaon Park	411001	20	24	11	8	36	19	17
Peth Areas	411002	243	87	124	44	23	23	0
Deccan	411004	25	18	26	16	6	0	6
Mangalwar Peth	411011	32	13	98	5	24	19	5
Kharadi-Vadgaon Sheri	411014	180	175	167	148	83	72	11
Dhanori-Dighi-Vishrantwadi	411015	99	246	64	62	16	12	4
SB Road-Model Colony	411016	2	3	7	2	5	5	0
Rahatni-Kalewadi	411017	41	35	44	105	26	26	0
Pimpri	411018	45	39	216	50	12	7	5
PCMC MIDC	411019	9	4	8	81	85	52	33
Bavdhan-Sus-Pashan	411021	50	246	93	350	46	45	1
Pimple Saudagar / Nilakh	411027	32	62	52	44	87	84	3
Hadapsar-Handewadi	411028	114	287	156	115	100	51	49
Peth Areas / Sinhgad Rd	411030	83	72	51	44	93	12	81
Punawale-Tathawade-Jambhale	411033	238	417	504	324	1,014	597	417
Kasarwadi	411034	251	0	12	4	0	0	0
Keshavnagar-Mundhwa	411036	348	91	105	250	216	24	192
Gultekdi-Bibwewadi	411037	10	9	15	30	40	4	36
Kothrud	411038	103	58	140	173	90	34	56
Dhayari	411041	21	99	41	73	79	47	32
Swargate	411042	17	18	36	76	28	0	28
Dhankawadi	411043	0	4	44	4	20	10	10
Pradhikaran-Nigdi	411044	80	30	12	0	10	10	0
Baner-Balewadi-Mahalunge	411045	195	182	261	353	96	18	78
Ambegaon-Katraj	411046	55	177	342	119	54	20	34
Lohegaon	411047	102	106	87	32	61	34	27
Kondhwa-Yewalewadi	411048	499	52	141	101	184	110	74
Wakad-Hinjawadi	411057	326	213	415	461	444	357	87
Mohammadwadi-Undri	411060	186	213	179	465	212	106	106
Chikhali-Talwade	411062	142	103	150	114	293	212	81
Nanded City	411068	0	0	0	0	14	14	0
Kiwale-Ravet-Dehu-Gahunje	412101	190	487	346	238	365	154	211
Charholi-Moshi	412105	463	379	849	1,082	574	324	250
Chikhali	412114	47	197	252	103	254	83	171
Bhugaon-Pirangut-Lavale	412115	58	23	108	29	17	0	17
Loni Kalbhor	412201	14	7	0	0	0	0	0
Wagholi	412207	120	352	48	322	100	74	26
Manjari-Shewalewadi	412307	9	0	32	53	114	41	73
Fursungi	412308	28	20	52	62	27	14	13
TOTAL		4,620	4,628	5,703	5,746	5,524	2,828	2,696

Total New Supply in North Pune Zone over the years

Bhosari, Chakan, Charholi, Chikhali, Darumbare, Khadki, Moshi, Talegaon Dabhade, Talwade

North Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	13,326	17,487	21,978	19,089	11,307	4,861	6,446
Units of carpet area 0-30 sqm	units	1,652	1,263	4,683	2,684	1,841	875	966
Units of carpet area 30-60 sqm	units	8,080	10,961	9,402	8,727	5,282	1,977	3,305
Units of carpet area 60-90 sqm	units	2,660	4,006	4,992	5,585	3,675	1,621	2,054
Units of carpet area 90-120 sqm	units	503	877	482	1,090	438	359	79
Avg. carpet area per unit	sqm	54	57	60	63	54	55	54

North Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	50	82	190	50	38	4	34
1 BHK	units	4,490	4,056	7,185	3,901	2,388	1,112	1,276
1.5 BHK & 2 BHK	units	5,828	9,187	7,441	7,729	4,654	1,872	2,782
2.5 BHK & 3 BHK	units	1,451	2,168	2,201	2,849	1,657	752	905
3.5 BHK & 4 BHK	units	55	17	133	184	64	57	7
Office	units	418	251	798	617	622	282	340
Shop	units	795	863	1,686	1,601	1,708	744	964
1 BHK	%	34%	23%	33%	20%	21%	23%	20%
1.5 BHK & 2 BHK	%	44%	53%	34%	40%	41%	39%	43%
2.5 BHK & 3 BHK	%	11%	12%	10%	15%	15%	15%	14%
3.5 BHK & 4 BHK	%	0%	0%	1%	1%	1%	1%	0%



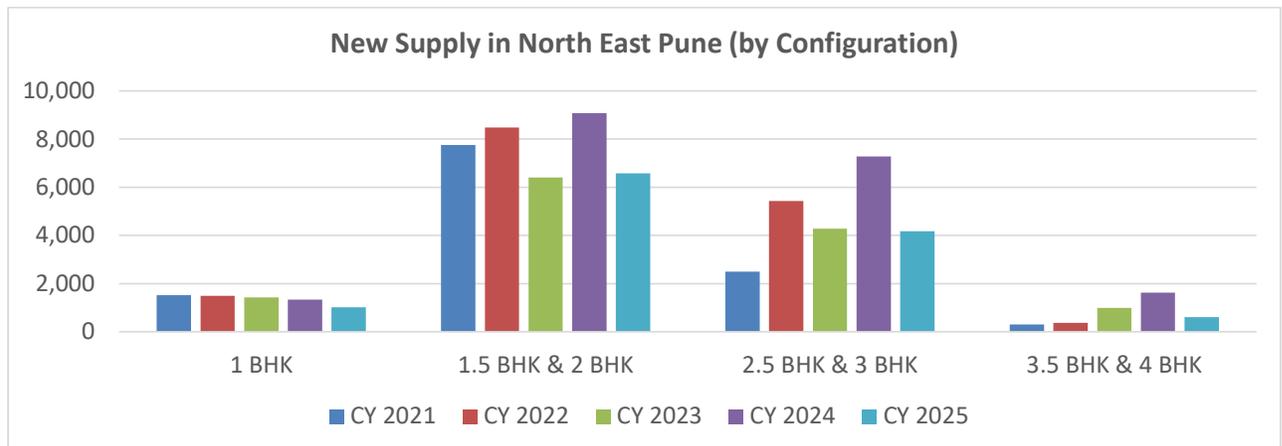
Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		154	186	227	180	134	59	75
Active Projects		25	62	133	156	133	58	75
Lapsed Projects		69	75	55	21	1	1	0
Completed Projects		60	49	39	3	0	0	0
Projects with Excavation Completed		127	146	170	119	50	30	20
Projects with RCC Completed		105	99	94	36	4	3	1
Total Building Count		212	254	387	351	227	101	126
Avg. Building Floors per Project		11.3	11.6	8.5	8.2	7.6	6.8	8.3

Total New Supply in North East Pune Zone over the years

Dhanori, Dighi, Keshavnagar, Kharadi, Lohegaon, Manjari, Mundhwa, Pune Airport, Shewalewadi, Vadgaon Sheri, Viman Nagar, Vishrantwadi, Wagholi, Yerwada

North East Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	14,224	18,661	15,638	21,641	14,118	6,671	7,447
Units of carpet area 0-30 sqm	units	1,022	1,052	1,252	1,464	953	483	470
Units of carpet area 30-60 sqm	units	5,603	6,734	3,779	4,164	3,069	1,191	1,878
Units of carpet area 60-90 sqm	units	6,160	7,644	6,608	9,690	6,313	3,018	3,295
Units of carpet area 90-120 sqm	units	911	2,288	2,186	4,243	3,067	1,695	1,372
Avg. carpet area per unit	sqm	64	69	74	79	74	77	72

North East Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	491	251	7	36	355	39	316
1 BHK	units	1,517	1,494	1,424	1,336	1,009	517	492
1.5 BHK & 2 BHK	units	7,753	8,477	6,409	9,076	6,585	2,857	3,728
2.5 BHK & 3 BHK	units	2,492	5,434	4,283	7,280	4,181	2,295	1,886
3.5 BHK & 4 BHK	units	296	363	988	1,634	605	237	368
Office	units	342	1,236	615	268	432	216	216
Shop	units	899	970	548	867	638	272	366
1 BHK	%	11%	8%	9%	6%	7%	8%	7%
1.5 BHK & 2 BHK	%	55%	45%	41%	42%	47%	43%	50%
2.5 BHK & 3 BHK	%	18%	29%	27%	34%	30%	34%	25%
3.5 BHK & 4 BHK	%	2%	2%	6%	8%	4%	4%	5%



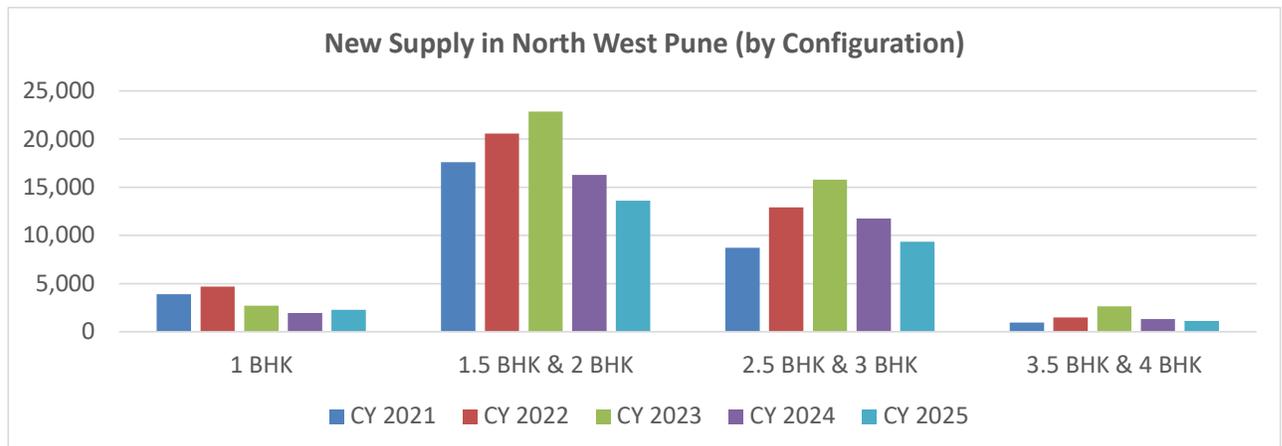
Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		121	136	142	150	145	71	74
Active Projects		32	63	106	135	144	70	74
Lapsed Projects		38	46	24	11	1	1	0
Completed Projects		51	27	12	4	0	0	0
Projects with Excavation Completed		119	117	110	113	45	28	17
Projects with RCC Completed		89	77	58	23	6	4	2
Total Building Count		247	263	252	278	232	110	122
Avg. Building Floors per Project		11.8	12.6	12.7	15.5	12.4	12.4	12.4

Total New Supply in North West Pune Zone over the years

Akurdi, Aundh, Balewadi, Baner, Chinchwad, Dapodi, Dehu Road, Hinjawadi, Jambhe, Kalewadi, Kasarwadi, Kiwale, Mahalunge, Marunji, Nere, Nigdi, Pimple Gurav, Pimple Nilakh, Pimple Saudagar, Pimpri, Pradhikaran, Punawale, Rahatni, Range Hills, Ravet, Tathawade, Wakad

North West Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	35,994	44,605	50,091	37,348	32,254	18,907	13,347
Units of carpet area 0-30 sqm	units	2,733	1,738	2,832	2,538	2,415	1,519	896
Units of carpet area 30-60 sqm	units	14,992	13,620	14,089	10,106	6,826	4,205	2,621
Units of carpet area 60-90 sqm	units	13,360	20,145	22,360	16,098	13,913	8,254	5,659
Units of carpet area 90-120 sqm	units	3,168	5,899	7,553	6,395	6,942	3,935	3,007
Avg. carpet area per unit	sqm	65	72	73	74	76	75	79

North West Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	227	733	293	1,307	1,218	661	557
1 BHK	units	3,878	4,667	2,733	1,945	2,285	1,674	611
1.5 BHK & 2 BHK	units	17,621	20,580	22,862	16,296	13,620	8,413	5,207
2.5 BHK & 3 BHK	units	8,715	12,921	15,792	11,737	9,338	5,354	3,984
3.5 BHK & 4 BHK	units	964	1,465	2,638	1,310	1,119	271	848
Office	units	2,249	1,982	2,097	1,599	747	300	447
Shop	units	1,449	1,553	1,941	1,761	2,251	1,368	883
1 BHK	%	11%	10%	5%	5%	7%	9%	5%
1.5 BHK & 2 BHK	%	49%	46%	46%	44%	42%	44%	39%
2.5 BHK & 3 BHK	%	24%	29%	32%	31%	29%	28%	30%
3.5 BHK & 4 BHK	%	3%	3%	5%	4%	3%	1%	6%



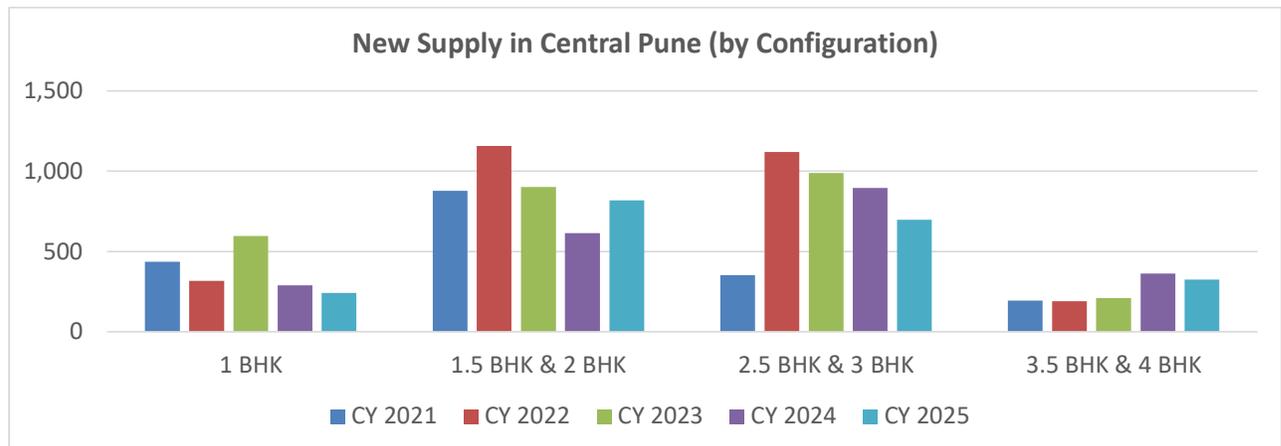
Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		272	362	365	269	282	148	134
Active Projects		54	163	231	236	277	144	133
Lapsed Projects		110	130	96	28	4	3	1
Completed Projects		108	69	38	5	1	1	0
Projects with Excavation Completed		248	308	313	173	107	73	34
Projects with RCC Completed		206	200	170	51	10	9	1
Total Building Count		486	644	658	483	512	283	229
Avg. Building Floors per Project		14.9	13.6	14.7	13.7	13.2	13.4	12.9

Total New Supply in Central Pune Zone over the years

Bibwewadi, Camp, Deccan, Gultekdi, Koregaon Park, Mangalwar Peth, Model Colony, Peth Areas, Senapati Bapat Road, Shivajinagar, Sinhagad Road, Swargate

Central Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	3,127	4,056	4,536	3,002	2,772	1,055	1,717
Units of carpet area 0-30 sqm	units	761	695	712	260	305	109	196
Units of carpet area 30-60 sqm	units	977	981	1,414	584	810	313	497
Units of carpet area 60-90 sqm	units	616	1,148	990	741	625	295	330
Units of carpet area 90-120 sqm	units	373	750	841	674	627	266	361
Avg. carpet area per unit	sqm	70	74	71	94	86	79	90

Central Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	267	210	309	130	84	27	57
1 BHK	units	437	316	596	291	241	108	133
1.5 BHK & 2 BHK	units	878	1,157	902	614	818	287	531
2.5 BHK & 3 BHK	units	352	1,119	990	896	699	294	405
3.5 BHK & 4 BHK	units	195	191	210	361	325	95	230
Office	units	351	450	1,036	376	223	110	113
Shop	units	433	249	382	232	265	91	174
1 BHK	%	14%	8%	13%	10%	9%	10%	8%
1.5 BHK & 2 BHK	%	28%	29%	20%	20%	30%	27%	31%
2.5 BHK & 3 BHK	%	11%	28%	22%	30%	25%	28%	24%
3.5 BHK & 4 BHK	%	6%	5%	5%	12%	12%	9%	13%



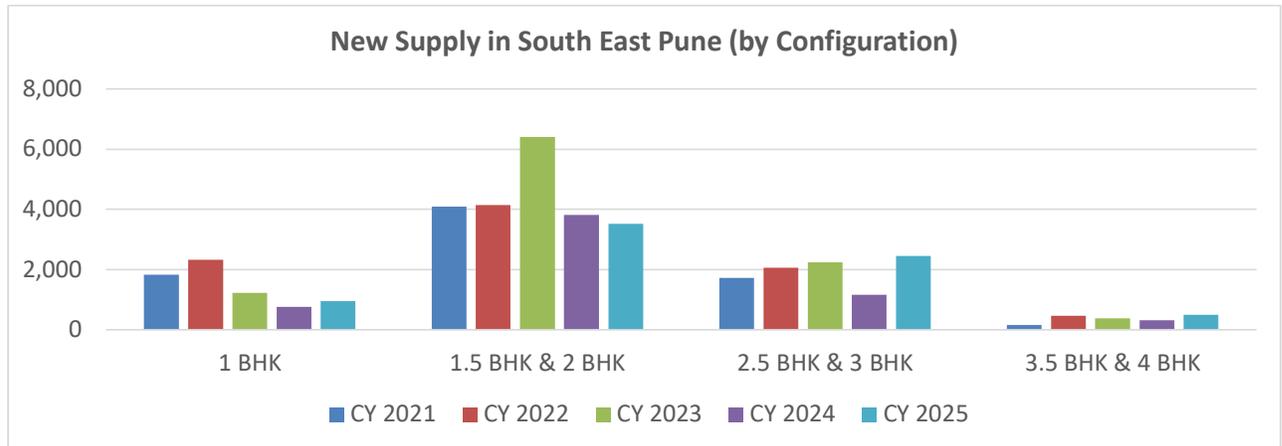
Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		87	116	118	86	102	41	61
Active Projects		12	47	75	83	102	41	61
Lapsed Projects		48	46	33	3	0	0	0
Completed Projects		27	23	10	0	0	0	0
Projects with Excavation Completed		73	91	103	60	30	21	9
Projects with RCC Completed		48	60	57	14	1	1	0
Total Building Count		100	129	127	98	111	43	68
Avg. Building Floors per Project		10.2	9.9	9.9	8.7	7.9	7.6	8.2

Total New Supply in South East Pune Zone over the years

Fatimanagar, Hadapsar, Hadapsar Industrial Estate, Handewadi, Kondhwa, Loni Kalbhori, Mohammadwadi, Phursungi, Pisoli, Ramtekdi, Undri, Wanawadi, Yewalewadi

South East Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	9,129	10,442	11,075	7,177	8,626	4,399	4,227
Units of carpet area 0-30 sqm	units	1,290	896	562	597	336	187	149
Units of carpet area 30-60 sqm	units	3,649	4,394	3,479	2,536	2,346	1,036	1,310
Units of carpet area 60-90 sqm	units	2,665	3,092	4,936	2,889	3,103	1,680	1,423
Units of carpet area 90-120 sqm	units	1,004	1,207	1,558	599	1,953	1,140	813
Avg. carpet area per unit	sqm	65	70	71	73	80	80	80

South East Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	88	123	43	5	90	21	69
1 BHK	units	1,829	2,316	1,228	760	950	426	524
1.5 BHK & 2 BHK	units	4,087	4,145	6,407	3,819	3,523	1,791	1,732
2.5 BHK & 3 BHK	units	1,720	2,056	2,242	1,165	2,454	1,342	1,112
3.5 BHK & 4 BHK	units	155	466	379	318	500	152	348
Office	units	347	554	99	170	270	183	87
Shop	units	841	614	528	774	531	289	242
1 BHK	%	20%	22%	11%	11%	11%	10%	12%
1.5 BHK & 2 BHK	%	45%	40%	58%	53%	41%	41%	41%
2.5 BHK & 3 BHK	%	19%	20%	20%	16%	28%	31%	26%
3.5 BHK & 4 BHK	%	2%	4%	3%	4%	6%	3%	8%



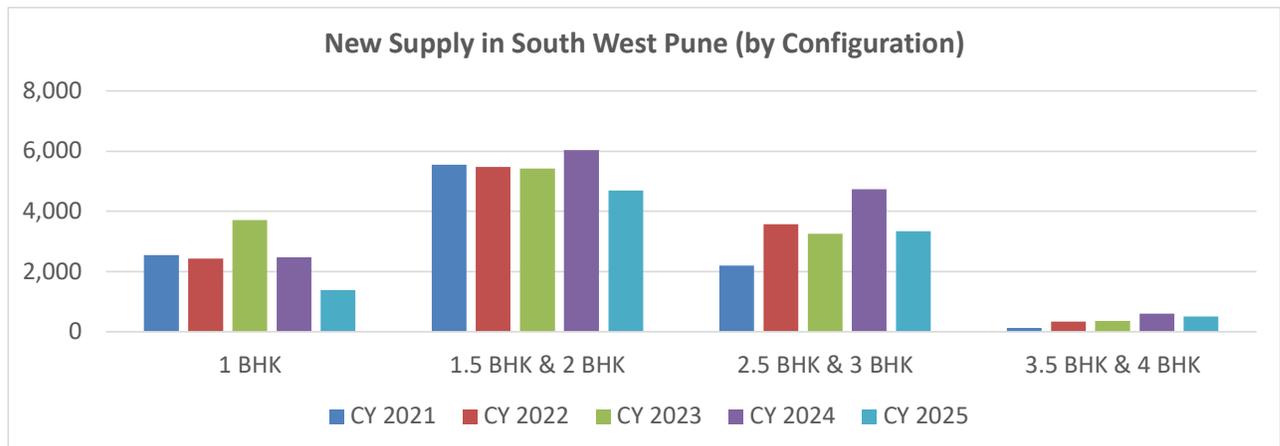
Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		78	109	96	73	109	62	47
Active Projects		15	48	65	69	109	62	47
Lapsed Projects		31	41	18	4	0	0	0
Completed Projects		32	20	13	0	0	0	0
Projects with Excavation Completed		68	88	77	49	40	30	10
Projects with RCC Completed		54	64	37	6	7	7	0
Total Building Count		116	148	169	104	172	87	85
Avg. Building Floors per Project		13.1	13.8	13.5	13.0	11.1	10.8	11.5

Total New Supply in South West Pune Zone over the years

Ambegaon, Baner-Pashan Link Road, Bavdhan, Bhugaon, Bhukum, Dhankawadi, Dhayari, Karvenagar, Katraj, Khadakwasla, Kirkatwadi, Kothrud, Lavale, Nanded City, National Defence Academy (NDA), Parvati, Pashan, Pirangut, Sus, Wadgaon Budruk, Warje

South West Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
Total New Launches	units	11,942	13,314	14,999	15,052	11,009	5,252	5,757
Units of carpet area 0-30 sqm	units	1,058	620	2,459	1,435	458	230	228
Units of carpet area 30-60 sqm	units	4,987	5,527	5,013	3,487	3,174	1,623	1,551
Units of carpet area 60-90 sqm	units	4,386	4,347	4,366	5,692	4,162	2,022	2,140
Units of carpet area 90-120 sqm	units	831	2,307	2,284	3,607	2,420	880	1,540
Avg. carpet area per unit	sqm	64	68	67	82	76	75	77

South West Pune		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
1 RK & Studio	units	126	60	89	91	215	148	67
1 BHK	units	2,549	2,436	3,710	2,475	1,384	752	632
1.5 BHK & 2 BHK	units	5,550	5,476	5,424	6,035	4,697	2,170	2,527
2.5 BHK & 3 BHK	units	2,196	3,573	3,260	4,734	3,341	1,422	1,919
3.5 BHK & 4 BHK	units	130	331	357	606	511	275	236
Office	units	248	590	659	309	267	140	127
Shop	units	379	670	989	820	342	182	160
1 BHK	%	21%	18%	25%	16%	13%	14%	11%
1.5 BHK & 2 BHK	%	46%	41%	36%	40%	43%	41%	44%
2.5 BHK & 3 BHK	%	18%	27%	22%	31%	30%	27%	33%
3.5 BHK & 4 BHK	%	1%	2%	2%	4%	5%	5%	4%



Trivia		CY 2021	CY 2022	CY 2023	CY 2024	CY 2025	CY25-H1	CY25-H2
New Project Registrations		161	210	249	226	223	115	108
Active Projects		25	59	157	211	222	114	108
Lapsed Projects		66	97	69	12	1	1	0
Completed Projects		70	54	23	3	0	0	0
Projects with Excavation Completed		147	183	211	137	92	66	26
Projects with RCC Completed		109	126	121	38	10	8	2
Total Building Count		264	273	378	325	283	136	147
Avg. Building Floors per Project		9.5	11.0	8.3	10.4	9.6	9.0	10.2



AREA FORESIGHT

**PUNE REAL ESTATE
DATA HANDBOOK
NEW PROJECTS STATISTICS**

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THANK YOU FOR READING!